

FEE SCHEDULE

Community Support Fees and Minimums: Blue Grass Community Foundation assesses a community support fee to cover the cost of administration and to continue the Community Foundation's important work in our communities. Community support fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor and nonprofit education, promotion of charitable giving in this region, research and other activities. In short, when you partner with the Community Foundation, you are supporting our community and not a for-profit firm.

| Type of Fund | Fund Minimum | Annual Community Support Fee* |
|---|-----------------------|---|
| Endowed Fund Donor Advised Committee Advised Designated Field of Interest Corporate | \$10,000 | \$0 to \$1.5 million – 1% \$1.5 million to \$3 million – 0.5% Balance above \$3 million – 0.2% |
| Non-Endowed Fund Donor Advised Committee Advised Designated Field of Interest Corporate | None | \$0 to \$1.5 million – 1% \$1.5 million to \$3 million – 0.5% Balance above \$3 million – 0.2% |
| Scholarship Endowment Fund** | \$250,000 | 1.5% |
| Nonprofit Endowment Fund | \$10,000 | First \$2 million- 0.5% Balance above \$2 million – 0.2% |
| Nonprofit Non-Endowed Fund | None | \$0 to \$1.5 million – 1% \$1.5 million to \$3 million – 0.5% Balance above \$3 million – 0.2% |
| Fiscal Sponsorships | None | Set up fee of \$1,000, plus 4% |
| Community Endowments*** | Dependent on Approval | First \$10 million- 1.5% Next \$5 million (up to \$15 million)-1% Balance above \$15 million – 0.5% |
| Employee Hardship Fund | \$10,000 | Setup Fee - \$1,000, plus 0.5% Application Fee - \$150 (per application) |

*As the Community Foundation is a 501c3, the community support fee is fully tax deductible and supports our Mission to improve the quality of life in the communities we serve throughout Kentucky. All funds are subject to an annual \$250 minimum fee, except nonprofit endowment funds, as outlined in the BGCF Spending Policy. New contributions to all non-endowed funds will be assessed a one-time pass through fee of 0.5%.

**The Community Foundation will consider a Non-Endowed Scholarship Fund on a case-by-case basis and charge an annual community support fee based upon the complexity of the program. Donations less than the fund minimum may be made to existing scholarship endowment funds such as the BGCF General Scholarship Fund, or to designated funds that benefit existing scholarship programs.

*** BGCF works with communities within our defined service area on the administration of geographically defined community endowment funds. Approval will be required to establish a new community fund.

BGCF administers competitive grant programs, these programs are assessed a fee based on the complexity of services required, with a minimum fee of 1.5%.

BGCF administers and accepts a multitude of cash and non-cash asset donations, estate and after lifetime gifts and other complex donations. Please contact us as 859.225.3343 for more information on these and other opportunities.